

28 July 2015

Stephanie So  
ASX Compliance Pty Ltd  
20 Bridge Street  
Sydney NSW 2000

By Email: [Stephanie.so@asx.com.au](mailto:Stephanie.so@asx.com.au)

Dear Stephanie

**TRADING HALT - CELLMID LIMITED**

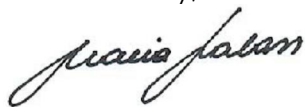
Cellmid Limited (**Company**) requests a trading halt of the Company's shares (ASX: CDY) immediately, being from the commencement of trading on Tuesday 28 July 2015.

The trading halt is requested pending further announcement to the market by the Company in relation to a proposed capital raising that is material to the Company's business.

The Company requests to remain in the trading halt until commencement of normal trading on Thursday 30 July 2015 or when the Company makes an announcement to the market in relation to the capital raising, whichever is earlier.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Maria Halasz  
Managing Director and CEO