

ASX ANNOUNCEMENT

MINIMUM HOLDING BUY-BACK COMPLETED

SYDNEY, Thursday, 23 May 2019: Cellmid Limited (ASX: CDY) advises that further to the ASX announcement of 21 May 2019 the Minimum Holding Share Buy-Back has now been completed.

A total of 499,117 fully paid ordinary shares have been bought back at a price of 23 cents per share for a total consideration of \$114,796.91. The proceeds have now been distributed to Shareholders that participated in the Buy-Back and the Shares have been cancelled.

Please find enclosed ASIC Form 484 in relation to the cancellation.

Any Shareholders with a query in relation to the receipt of their proceeds should contact the Company's Share Registry on 1300 288 664 or hello@automic.com.au.

END

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Cellmid Limited (ASX: CDY)

Cellmid is an Australian life sciences company with a consumer health business and biotech assets in development. Advangen is Cellmid's wholly owned subsidiary engaged in the development and sale of first in class, best in class, clinically validated anti-aging products for hair, skin and body. Advangen has a range of FGF5 inhibitor hair growth products which are sold in Australia, Japan, USA and China. Advangen has a rich portfolio of hair growth and anti-aging hair care assets which include formulations of products on market, trademarks, patents and patent applications, proprietary assays and manufacturing processes. For further information, please see www.cellmid.com.au and www.evolisproducts.com.au. Cellmid also has two wholly owned subsidiaries, Lyramid and Kinera, which develop innovative novel therapies and diagnostic tests for fibrotic diseases, cancer and ischemic diseases of the heart. Cellmid holds the largest and most comprehensive portfolio of intellectual property relating to the novel targets midkine (MK) globally.

Forward looking statements

This announcement may have forward-looking statements that are subject to risks and uncertainties. Such statements involve known and unknown risks that may cause the actual results, performance or achievements of Cellmid to be materially different from the statements in this announcement. Actual results could differ materially depending on factors such as the availability of resources, regulatory environment, the results of marketing and sales activities and competition.

Change to company details

Company details

Company name

CELLMID LIMITED

Australian Company Number (ACN)

111 304 119

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

AUTOMIC PTY LTD

ASIC registered agent number (if applicable)

42686

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

LEE PHILLIP TAMPLIN

Capacity

Secretary

Signature

Date signed

23-05-2019

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding
buy-back only**

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	499117	0.23	

Earliest Date of
cancellation

23-05-2019

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	83609475	53719180.33	0.00

Earliest date of
change

23-05-2019
