



Notification of Consolidation/Split

Announcement Summary

Entity name

CELLMID LIMITED

Applicable security for the reorganisation

CDY	ORDINARY FULLY PAID
CDYAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

Thursday November 23, 2017

Reason for the Update

Shareholder approval of share consolidation at AGM on 23 November 2017.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CELLMID LIMITED

1.2 *Registered Number Type

ABN

Registration Number

69111304119

1.3 *ASX issuer code

CDY

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval of share consolidation at AGM on 23 November 2017.

1.4b * Date of previous announcement(s) to this update

Monday October 23, 2017

1.5 *Date of this announcement

Thursday November 23, 2017

**1.6 *Securities affected by the reorganisation**

CDY	ORDINARY FULLY PAID
CDYAL	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Thursday November 23, 2017	Actual	Yes
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday November 28, 2017

3.2 Date of +security holder meeting

Thursday November 23, 2017

3.3 Last day for trading in the pre-re-organised +securities

Friday November 24, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday November 27, 2017

3.5 Record date

Tuesday November 28, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday November 29, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday December 5, 2017

3.8 Trading starts on a normal T+2 basis

Wednesday December 6, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 8, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code CDY	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,072,456,303	Number on issue after reorganisation 53,622,815	Estimate/Actual Estimated
*ASX +Security Code CDYAL	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted Unquoted	Number on issue before reorganisation 33,000,000	Number on issue after reorganisation 1,650,000	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code CDYAL	*ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary

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