

ASX ANNOUNCEMENT

CDYOA TOP20 AND DISTRIBUTION LIST

SYDNEY, Thursday, 1 April 2021: Cellmid Limited (ASX: CDY) (Cellmid or the **Company)** is pleased to provide the following Top20 holders and Distribution List for the new Listed Options (**ASX:CDYOA**) issued today following completion of the Rights Issue and Follow-on Placement as announced on 8 March 2021 and 31 March 2021.

Approved for release by the Company Secretary of Cellmid.

Contact: Lee Tamplin, Company Secretary T +612 8072 1400

Cellmid Limited (ASX: CDY)

Cellmid is a health and beauty-tech business growing shareholder value through the global distribution and sales of its proprietary brands of differentiated, clinically validated longevity and anti-aging solutions. Advangen Limited is Cellmid's wholly owned subsidiary engaged in the development and sale of first in class, best in class, clinically validated products for hair, skin and body. For further information, please see <u>www.cellmid.com.au</u> and <u>www.evolisproducts.com.au</u>.

Forward looking statements

This announcement may have forward-looking statements that are subject to risks and uncertainties. Such statements involve known and unknown risks that may cause the actual results, performance or achievements of Cellmid to be materially different from the statements in this announcement. Actual results could differ materially depending on factors such as the availability of resources, regulatory environment, the results of marketing and sales activities and competition.



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As at Date: 01-Apr-2021

Top Holders Grouped Report

Cellmid Limited

Security Class(es): CDYOA - OPTIONS @ \$0.18 EXP 01.04.2023 Display Top: 20

Position	Holder Name	Holding	% IC
1	Pho Dennis Eck	2,592,518	8.01%
2	MR MICHAEL SOUCIK & MRS HEATHER SOUCIK <hms a="" c="" fund="" superannuation=""></hms>	2,458,884	7.60%
3	MOORE FAMILY NOMINEE PTY LTD <moore a="" c="" family="" fund="" super=""></moore>	2,000,000	6.18%
4	IQ GLOBAL ASSET PARTNERS PTY LTD <iq a="" c="" f="" s=""></iq>	1,473,924	4.55%
5	CITICORP NOMINEES PTY LIMITED	878,591	2.71%
6	ROOKHARP CAPITAL PTY LIMITED	666,665	2.06%
7	TRINITY DIRECT PTY LTD	576,344	1.78%
8	TROCA ENTERPRISES PTY LTD <coulson a="" c="" fund="" super=""></coulson>	570,000	1.76%
9	SCINTILLA STRATEGIC INVESTMENTS LIMITED	560,000	1.73%
10	^{ନ୍ଦ୍ରର} Direct Capital Group Pty Ltd	520,019	1.61%
11	GETMEOUTOFHERE PTY LTD <sinking a="" c="" fund="" ship="" super=""></sinking>	500,000	1.54%
12	THREEBEE INVESTMENT GROUP PTY LTD	460,000	1.42%
13	P & M MAGUIRE SUPER PTY LTD <p &="" a="" c="" f="" m="" maguire="" s=""></p>	400,000	1.24%

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Position	Holder Name		Holding	% IC
14	MR JOEL DAVID WEBB		392,543	1.21%
15	LTL CAPITAL PTY LTD		366,666	1.13%
16	MRS YAN WANG <aust a="" c="" coast="" travel="" west=""></aust>		333,333	1.03%
17	SEISTEND (SUPER) PTY LTD <dw a="" c="" fund="" king="" super=""></dw>		303,000	0.94%
18	MR ANTONY STEPHEN ILES		300,000	0.93%
18	MRS SARAH CAMERON		300,000	0.93%
18	DR LEON EUGENE PRETORIUS		300,000	0.93%
19	AUTUMN ORIGIN CAPITAL		280,000	0.87%
20	YUCAJA PTY LTD <the a="" c="" family="" yoegiar=""></the>		278,454	0.86%
		TOTALS	16,510,941	51.01%
		Total Issued Capital	32,367,268	100.00%

Holding is aggregated over a shareholder group

Report generated on 01-Apr-2021 at 01:38 PM

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Holdings Range Report

Cellmid Limited

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Holding Ranges	Holders	Total Units	% Issued Share Capital
above 0 up to and including 1,000	51	27,573	0.09%
above 1,000 up to and including 5,000	92	272,979	0.84%
above 5,000 up to and including 10,000	43	333,168	1.03%
above 10,000 up to and including 100,000	196	8,375,379	25.88%
above 100,000	66	23,358,169	72.17%
TOTALS	448	32,367,268	100.00%

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