



Announcement Summary

Entity name

CELLMID LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 02, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDY	ORDINARY FULLY PAID	32,786,885	02/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CELLMID LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

111304119

1.3 ASX issuer code

CDY

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Sep-2021 09:16	New - Proposed issue of securities - CDY	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B also included a potential issue of a second tranche of consideration shares subject to BLC's EBITDA performance over FY22. If any shares are to be issued under the second tranche shareholder approval will be sought at that time which is expected to be in late 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CDY : ORDINARY FULLY PAID

Issue date

2/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

32,786,885

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued as part consideration of the acquisition of BLC Cosmetics Pty Ltd as announced to the ASX on 16 September 2021 and approved by shareholders on 22 October 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.061000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CDY : ORDINARY FULLY PAID	220,217,445
CDYOA : OPTION EXPIRING 01-APR-2023	32,367,268

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDYAR : OPTION EXPIRING 31-MAR-2025 EX 23C	300,000
CDYAV : OPTION EXPIRING 31-MAR-2025 EX 27C	500,000
CDYAT : OPTION EXPIRING 21-MAY-2022 EX 30C	1,000,000
CDYAM : OPTION EXPIRING 8-NOV-2024 EX 24C	100,000
CDYAL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	3,135,000
CDYAN : OPTION EXPIRING 20-NOV-2024 EX 24C	3,000,000
CDYAO : OPTION EXPIRING 27-FEB-2023 EX 50C	254,400
CDYAP : OPTION EXPIRING 28-FEB-2025 EX 20C	200,000