

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
HGL Ltd	2/11/2021		Part consideration on the sale of 100% of the shares in BLC Cosmetics Pty Ltd pursuant to a share sale agreement, at an agreed value of \$2,000,000 (ie \$0.061/share)	32,786,885 FPO
H&G Investment Management Ltd	15/10-2/11/2021	\$153,459.20		2,371,071 FPO

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
H&G Investment Management Ltd ACN 125 580 305	Company is a wholly owned subsidiary of HGL Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
HGL Ltd	Unit 4, 17 Stanton Road, Seven Hills NSW 2147
H&G Investment Management Ltd	Unit 4, 17 Stanton Road, Seven Hills NSW 2147

Signature

print name Iain Thompson

Capacity Company Secretary

sign here



Date 5/11/2021