



Announcement Summary

Entity name

ANAGENICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday December 30, 2022

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AN1	ORDINARY FULLY PAID	245,098	29/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANAGENICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

111304119

1.3 ASX issuer code

AN1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares to former Director in lieu of Director Fees as approved by shareholders at the AGM held on 29 November 2022 and as disclosed in the Notice of Annual General Meeting dispatched on 28 October 2022.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

AN1 : ORDINARY FULLY PAID

Issue date

29/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

245,098

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The shares are being issued in lieu of Directors Fees for October and November 2022 being \$8,333.33.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.034000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

During 2022 Mr Eck, along with his fellow Directors, agreed to freeze his Director Fees for a period of 6 months (April - September). Mr Eck retired at the end of the 2022 AGM and is therefore owed fees for the months of October and November only. The value of shares being issued to Mr Eck is therefore \$8,333.33 being 2 months' worth of Mr Eck's annual Directors fee of \$50,000.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AN1 : ORDINARY FULLY PAID	221,266,401
AN1OA : OPTION EXPIRING 01-APR-2023	32,367,268

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AN1AR : OPTION EXPIRING 31-MAR-2025 EX 23C	300,000
AN1AV : OPTION EXPIRING 31-MAR-2025 EX 27C	500,000
AN1AM : OPTION EXPIRING 8-NOV-2024 EX 24C	100,000
AN1AL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,935,000
AN1AN : OPTION EXPIRING 20-NOV-2024 EX 24C	1,600,000
AN1AO : OPTION EXPIRING 27-FEB-2023 EX 50C	254,400
AN1AP : OPTION EXPIRING 28-FEB-2025 EX 20C	200,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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