

ANAGENICS

14 February 2023

Dear Optionholder

Anagenics Limited accelerated pro-rata non-renounceable entitlement offer Optionholder letter

On 14 February 2023, Anagenics Limited ACN 111 304 119 (**'Company'**) announced its intention to undertake a fully underwritten accelerated pro-rata non-renounceable entitlement offer (the **'Entitlement Offer'**) of 1 new fully paid ordinary share in the Company (**'New Shares'**) for every 1.3748 fully paid ordinary shares in the Company held as at 7.00pm (Sydney time) on Thursday, 16 February 2023 (**'Record Date'**) to eligible institutional and retail shareholders with a registered address in Australia or New Zealand to raise approximately A\$3.2 million (before costs).

The terms and conditions of the options you currently hold (AN10A) do not entitle you to participate in the Entitlement Offer unless you exercise your options in time for shares to be allotted to you and entered into the Company's register of members on or before the Record Date.

To exercise your options and thereby participate in the Entitlement Offer, you will need to:

1. email a completed Notice of Exercise, in the form attached to this letter, to lee.tamplin@atomicgroup.com.au; and
2. pay the exercise price per option being exercised in accordance with the instructions set out in the Notice of Exercise.

To ensure that your new shares are allotted prior to the Record Date, the above must be received by the Company no later than 5.00pm on Wednesday, 15 February 2023. If received after this time, allotment of shares prior to the Record Date cannot be assured.

Before deciding whether to exercise any or all of your options, you should read the materials announced to ASX by the Company on 14 February 2023 in their entirety.



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This notice is important and requires your immediate attention. If you have any queries concerning the entitlement Offer, or the action you are required to take to exercise your options, please contact the Company's company secretary on + 61 2 8072 1429 at any time between 8.00am and 5.00pm (AEDT) Monday to Friday.

Yours sincerely



Matthew Dudek
CEO

This document does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this document have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.



ANAGENICS LIMITED (Company)
NOTICE OF EXERCISE OF OPTIONS

To: Lee Tamplin
Company Secretary
Anagenics Limited
lee.tamplin@automicgroup.com.au

I/ We [insert name] being the registered holder(s) of the Options, hereby apply to exercise [insert number] of the Options into fully paid ordinary shares (Resulting Shares).

I/We confirm that we have transferred \$ [insert total payment amount] in payment of the Exercise Price due in respect of the exercise of the Options calculated on the basis of \$ [insert exercise price per option] per Option to the Company's bank account (account details below).

I/ We authorise and direct the Company to register me/us as the holder(s) of the Resulting Shares to be allotted to me/us and I/we agree to accept such Resulting Shares subject to the provisions of the Constitution of the Company.

Dated:

Signature(s) of Holder(s)

Note:

1. Each holder must sign.
 2. An application by a company must be executed in accordance with section 127 of the *Corporations Act 2001* (Cth) and if signing for a company as a sole director/secretary – ensure “sole director” and “sole secretary” is written beside the signature.
 3. Bank Account details for payment by EFT are:

Anagenics Trust Account
BSB: 082-401
Account: 24-637-9276
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