



Announcement Summary

Entity name

ANAGENICS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 13, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AN1 | ORDINARY FULLY PAID | 116,404,631 | 13/03/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANAGENICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

111304119

1.3 ASX issuer code

AN1

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/3/2023

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

14-Feb-2023 10:16

Announcement Title

New - Proposed issue of securities - AN1

Selected Appendix 3B to submit quotation request

An accelerated offer (retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Retail Securities

ASX +security code and description

AN1 : ORDINARY FULLY PAID

Issue date

13/3/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |

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Issue details

Number of +securities to be quoted

116,404,631

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted

The issue of these securities includes the issue of 9,474,844 New Shares to existing holders taking up their entitlements under the Retail Offer and 106,929,787 New Shares to the Underwriter and Sub-Underwriter as announced to the ASX on 10 March 2023

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AN1 : ORDINARY FULLY PAID | 365,619,835 |
| AN1OA : OPTION EXPIRING 01-APR-2023 | 32,363,935 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AN1AR : OPTION EXPIRING 31-MAR-2025 EX 23C | 300,000 |
| AN1AV : OPTION EXPIRING 31-MAR-2025 EX 27C | 500,000 |
| AN1AA : PERFORMANCE RIGHTS | 10,000,000 |
| AN1AM : OPTION EXPIRING 8-NOV-2024 EX 24C | 100,000 |
| AN1AL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,935,000 |
| AN1AN : OPTION EXPIRING 20-NOV-2024 EX 24C | 1,600,000 |
| AN1AO : OPTION EXPIRING 27-FEB-2023 EX 50C | 254,400 |
| AN1AP : OPTION EXPIRING 28-FEB-2025 EX 20C | 200,000 |