

Announcement Summary

Entity name

ANAGENICS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 24, 2023

The +securities to be quoted are:

Total number of +securities to be quoted

	ASX +security code	Security description	Number of +securities to be quoted	Issue date
	AN1	ORDINARY FULLY PAID	27,945,470	24/02/2023
Q	Refer to next page	for full details of the announcement		
))				



Part 1 - Entity and announcement details

1.1 Name of entity

ANAGENICS LIMITED

IUO BEN IBUOSIBO IO-We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

111304119

1.3 ASX issuer code

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/2/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Previous Appendix 3B details:

Announcement Date and Time

Announcement Title

Selected Appendix 3B to submit quotation

request

14-Feb-2023 10:16

New - Proposed issue of securities -

AN1

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The retail offer component of the Accelerated Non-Renounceable Entitlement Offer is still to be completed.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

AN1: ORDINARY FULLY PAID

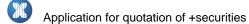
Issue date

24/2/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

27,945,470

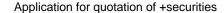
Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

	Total number of
ASX +security code and description	+securities on issue

AN1 : ORDINARY FULLY PAID 249,215,204

AN1OA: OPTION EXPIRING 01-APR-2023 32,363,935

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AN1AR : OPTION EXPIRING 31-MAR-2025 EX 23C	300,000
AN1AV : OPTION EXPIRING 31-MAR-2025 EX 27C	500,000
AN1AA : PERFORMANCE RIGHTS	10,000,000
AN1AM : OPTION EXPIRING 8-NOV-2024 EX 24C	100,000
AN1AL : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,935,000
AN1AN : OPTION EXPIRING 20-NOV-2024 EX 24C	1,600,000
AN1AO : OPTION EXPIRING 27-FEB-2023 EX 50C	254,400
AN1AP : OPTION EXPIRING 28-FEB-2025 EX 20C	200,000
AN1AW : ORDINARY FULLY PAID DEFERRED	144,355,072